

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited (“the Transferor Company 1” or “VGWL”) AND Fennel Investment And Finance Private Limited (“the Transferor Company 2” or “FIFPL”) AND Gujarat Borosil Limited (“the Transferor Company 3” or “GBL”) AND Borosil Glass Works Limited (“the Transferee Company” or “the Demerged Company” or “BGWL”) AND Hopewell Tableware Private Limited (“the Resulting Company” or “HTPL”) AND their respective shareholders (“the Scheme”)

In connection with the above application, I Ashok, Jain, Director of Hopewell Tableware Private Limited (The Company) hereby confirm that:

1. There shall be no change in the shareholding pattern or control in the company between the record date and the listing which may affect the status of this approval.
2. The equity shares sought to be listed are proposed to be allotted by the company to the holders of securities of a listed entity (transferor entity) pursuant to a Scheme sanctioned by a National Company Law Tribunal under Section 230-232 of the Companies Act, 2013.
3. At least 25% of the post scheme paid up share capital of the transferee entity shall comprise of shares allotted to the public holders in the transferor entity.
4. The Company will not issue/reissue any shares, not covered under the Draft scheme.
5. As on date of this confirmation there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the company at any future date.
6. The draft scheme of amalgamation/ arrangement together with all documents mentioned in SEBI circular has been disseminated on company's website as per the link given hereunder:

www.borosil.com




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7. The shares of the transferee entity issued in lieu of the locked-in shares of the transferor entity are subjected to the lock-in for the remaining period.
8. Name and PAN of the following along with the details of disciplinary action taken if any by any regulatory authorities against:

Sr. No.	Particulars	Name and PAN												
1.	Company	Hopewell Tableware Private Limited – AACCH5367G												
2.	Companies under same management	Borosil Glass Works Limited (Holding Company) - AAACB5484G												
3.	Promoters and promoting companies	Borosil Glass Works Limited Holding Company) - AAACB5484G												
4.	Directors of the Company	<table border="1"> <tr> <td>Pradeep Kumar Kheruka</td> <td>AFYPK7989K</td> </tr> <tr> <td>Shreevar Kheruka</td> <td>ALMPK8573B</td> </tr> <tr> <td>Hemant Kumar Arora</td> <td>ACLPJ0059M</td> </tr> <tr> <td>Ramaswami Velayudhan Pillai</td> <td>AAAPR6170N</td> </tr> <tr> <td>Ashok Jain</td> <td>AAMPA2570K</td> </tr> <tr> <td>Rituraj Sharma</td> <td>ACKPS6877R</td> </tr> </table>	Pradeep Kumar Kheruka	AFYPK7989K	Shreevar Kheruka	ALMPK8573B	Hemant Kumar Arora	ACLPJ0059M	Ramaswami Velayudhan Pillai	AAAPR6170N	Ashok Jain	AAMPA2570K	Rituraj Sharma	ACKPS6877R
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Ramaswami Velayudhan Pillai	AAAPR6170N													
Ashok Jain	AAMPA2570K													
Rituraj Sharma	ACKPS6877R													
5.	Companies promoted by the promoters of the company.	<ul style="list-style-type: none"> a. Gujarat Borosil Limited b. Klass Pack Limited c. Borosil Technologies Limited d. Acalypha Realty Limited e. Fennel Investment and Finance Pvt. Ltd. 												
6.	Subsidiaries and Associate companies	None												

For Hopewell Tableware Private Limited


Ashok Jain -
Director
DIN: 00025125



Place: Mumbai
Date: 13th July, 2018

Sr.No.	Name of the Company	PAN
1	Hopewell Tableware Private Limited	AACCH5367G
2	Borosil Glass Works Limited	AAACB5484G
3	Gujarat Borosil Limited	AAACG8440M
4	Klass Pack Limited	AAACK1797R
5	Borosil Technologies Limited	AADCB9364L
6	Acalypha Realty Limited	AADCB3756G
7	Fennel Investment and Finance Pvt. Ltd.	AAACF7226Q

