

The financial details of Borosil Glass Works Limited ("BGWL" or "Transferee Company" or "Demerged Company") for the previous 3 years viz. FY 2015-16, FY 2016-17 and FY 2017-18 as per the audited statement of Accounts is as under:

Name of the Company: Borosil Glass Works Limited

	(Rs. in Crs)		
	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	2.31	2.31	2.31
Reserves and surplus/ Other Equity	819.38	769.44	566.45
Carry forward losses	0	0	0
Net Worth (Share Capital and Other Equity Including Cap Res and OCI)	749.40	695.18	566.96
Miscellaneous Expenditure	0	0	0
Secured Loans	0	0	0
Unsecured Loans	0	0	0
Fixed Assets	111.91	113.43	165.28
Income from Operations	295.83	267.00	222.21
Total Income	332.19	392.85	280.32
Total Expenditure	261.93	254.94	220.76
Profit before Tax	70.27	137.92	59.56
Profit after Tax	46.37	126.69	52.26
Cash profit	51.60	132.51	57.52
EPS (in Rs.) *	20.07	54.85	17.95
Book value (in Rs.) *	324.41	300.94	245.44

* On 15th September, 2017, the Company has sub-divided its equity shares of Rs. 10/- each into 10 equity share of Re. 1/- each. The Earning Per Share and Book Value per share for the previous years has been recomputed to give effect of the sub-division of the equity shares.

Note:

1. Accounts for the year ended 31/03/2016 are as per AS
2. Accounts for the year ended 31/03/2017 and 31/03/2018 are as per Ind AS
3. For the purpose of above calculation, following definition of, "net worth" as defined in the check list of National Stock Exchange in respect of list of documents to be submitted for obtaining approval under Regulation 37 of the SEBI (Listing Obligation and Disclosure Regulation) 2015, as amended, has been considered:



"Net worth" = Equity Share Capital + Free Reserve (as defined in the section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off.

4. Cash profit is Profit after tax plus Depreciation

For Borosil Glass Works Limited



Place : Mumbai
Date : 13th July, 2018

A handwritten signature in blue ink that reads "Gita Yadav". The signature is written in a cursive style.

Gita Yadav
Company Secretary

VYLINE GLASS WORKS LIMITED

Regd Office: 107, Famous Cine Studio Building, 20, Dr. E. Moses Road, Mahalaxmi, Mumbai - 400 011.
CIN : U26109MH1987PLC215465

The financial details of Vylene Glass Works Limited ("VGWL" or "Transferee Company 1" or "Demerged Company") for the previous 3 years viz. FY 2015-16, FY 2016-17 and FY 2017-18 as per the audited statement of Accounts is as under:

Name of the Company: Vylene Glass Works Limited

(Rs. in Crs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	1.95	1.95	1.95
Reserves and surplus	15.13	10.16	7.05
Carry forward losses	0	0	0
Net Worth	17.08	12.11	9.00
Miscellaneous Expenditure	0	0	0
Secured Loans	33.16	33.24	34.10
Unsecured Loans	0	0	0
Fixed Assets	16.29	18.61	21.83
Income from Operations	78.27	73.20	70.21
Total Income	79.25	74.30	70.71
Total Expenditure	71.94	69.64	67.39
Profit before Tax	7.30	4.65	3.33
Profit after Tax	4.97	3.11	2.31
Cash profit	8.27	6.70	5.64
EPS (in Rs.)	25.51	15.93	11.86
Book value per share (in Rs.)	87.61	62.10	46.17

Notes:

1. Accounts for the year ended 31/03/2016, 31/03/2017 and 31/03/2018 are as per AS.
2. For the purpose of above calculation, following definition of, "net worth" as defined in the check list of National Stock Exchange in respect of list of documents to be submitted for obtaining approval under Regulation 37 of the SEBI (Listing Obligation and Disclosure Regulation) 2015, as amended, has been considered:



"Net worth" = Equity Share Capital + Free Reserve (as defined in the section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off.

3. Cash profit is Profit after tax plus Depreciation.

For Vylene Glass Works Limited



Som Chand Mehta
Director (DIN: 07238211)

Date: July 13, 2018

Place: Mumbai



FENNEL INVESTMENT AND FINANCE PRIVATE LIMITED

Regd. Off.: 1101, 11th Floor, Crescenzo, G-Block, Plot No C-38, Opp. MCA Club,
Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel. No. (022) 67406300, Email ID: fennelinvestment@yahoo.com
CIN No. U65993MH2002PTC294528

The financial details of Fennel Investment and Finance Private Limited ("FIFPL" or "Transferor Company 2" or "Demerged Company") for the previous 3 years viz. FY 2015-16, FY 2016-17 and FY 2017-18 as per the audited statement of Accounts is as under:

Name of the Company: **Fennel Investment and Finance Private Limited**

(Rs. in Crs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	9.05	9.05	9.05
Reserves and surplus	112.28	86.21	10.10
Carry forward losses	-	-	-
Net Worth	16.38	15.25	15.18
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	0.97	0.97	0.91
Fixed Assets	-	-	-
Income from Operations	-	-	0.57
Total Income	1.00	0.72	1.41
Total Expenditure	0.22	0.12	0.63
Profit before Tax	0.78	0.61	0.78
Profit after Tax	0.75	0.54	0.87
Cash profit	0.75	0.54	0.87
EPS (in Rs.)	0.82	0.59	0.96
Book value (in Rs.)	18.10	16.85	16.78

Note:

1. Accounts for the year ended 31/03/2016 are as per AS
2. Accounts for the year ended 31/03/2017 and 31/03/2018 are as per Ind AS



FENNEL INVESTMENT AND FINANCE PRIVATE LIMITED

Regd. Off.: 1101,11th Floor, Crescenzo, G-Block, Plot No C-38, Opp. MCA Club,
Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel. No. (022) 67406300, Email ID: fennelinvestment@yahoo.com
CIN No. U65993MH2002PTC294528

3. For the purpose of above calculation, following definition of, "net worth" as defined in the check list of National Stock Exchange in respect of list of documents to be submitted for obtaining approval under Regulation 37 of the SEBI (Listing Obligation and Disclosure Regulation) 2015, as amended, has been considered:

"Net worth" = Equity Share Capital + Free Reserve (as defined in the section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off.

4. Cash profit is Profit after tax plus Depreciation

For Fennel Investment and Finance Private Limited


Bajrang Lal Kheruka

Director
DIN No. 00016861



Place: Mumbai
Date: 13th July, 2018



BOROSIL®

Gujarat Borosil Limited

CIN : L26100GJ1988PLCO11663

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Bandra (E), Mumbai - 400 051, India.

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The financial details of Gujarat Borosil Limited ("GBL" or "Transferor Company 3" or "Demerged Company") for the previous 3 years viz. FY 2015-16, FY 2016-17 and FY 2017-18 as per the audited statement of Accounts is as under:

Name of the Company: Gujarat Borosil Limited

(Rs. in Crs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	34.10	34.10	34.10
Reserves and surplus/ Other Equity	34.81	27.85	18.22
Carry forward losses	0	0	0
Net Worth	22.68	16.30	31.47
Miscellaneous Expenditure	0	0	0
Secured Loans	9.95	20.85	20.81
Unsecured Loans	105.35	93.65	0
Fixed Assets	127.58	131.67	106.77
Income from Operations	199.81	188.33	182.82
Total Income	203.32	195.56	183.74
Total Expenditure	196.64	173.16	163.07
Profit before Tax	6.68	22.39	20.67
Profit after Tax	6.92	14.28	12.14
Cash profit	23.59	28.67	25.81
EPS (in Rs.)	1.01	2.09	1.30
Book value (in Rs.)	3.33	2.39	4.61

Note:

1. Accounts for the year ended 31/03/2016 are as per AS.
2. Accounts for the year ended 31/03/2017 and 31/03/2018 are as per Ind AS.
3. For the purpose of above calculation, following definition of, "net worth" as defined in the check list of National Stock Exchange in respect of list of documents to be submitted for obtaining approval under Regulation 37 of the SEBI (Listing Obligation and Disclosure Regulation) 2015, as amended, has been considered:

Registered Office & Works :

Ankleshwar-Rajpipla Road,
Village Govali, Tal. Jhagadia,
Dist. Bharuch- 393001,

(Gujarat), India
T +91 2645-258100

F +91 2645-258235
E aborosil@borosil.com



"Net worth" = Equity Share Capital + Free Reserve (as defined in the section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off.

4. Cash profit is Profit after tax plus Depreciation.

For Gujarat Borosil Limited



Ashok Jain
Director (DIN: 00025125)



Place: Mumbai

Date: July 13, 2018

The financial details of Hopewell Tableware Private Limited ("HTPL" or "Resulting Company") for the previous 3 years viz. FY 2015-16, FY 2016-17 and FY 2017-18 as per the audited statement of Accounts is as under:

Name of the Company: Hopewell Tableware Private Limited

(Rs. in Crs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	25.75	25.75	25.75
Reserves and surplus/ Other Equity	(13.60)	(6.78)	(19.43)
Carry forward losses	(13.60)	(6.78)	(19.43)
Net Worth	(15.71)	(8.93)	6.32
Miscellaneous Expenditure	0	0	0
Secured Loans	32.27	39.23	47.00
Unsecured Loans	91.83	31.00	4.00
Fixed Assets	99.07	38.46	50.12
Income from Operations	102.11	99.37	48.04
Total Income	102.66	100.57	49.13
Total Expenditure	110.35	115.40	70.26
Profit before Tax	(7.68)	(14.83)	(21.13)
Profit after Tax	(6.78)	(11.59)	(18.23)
Cash profit	1.60	(2.36)	(12.35)
EPS (in Rs.)	(2.63)	(4.50)	(7.22)
Book value (in Rs.)	(6.10)	(3.47)	2.46

Note:

1. Accounts for the year ended 31/03/2016 are as per AS
2. Accounts for the year ended 31/03/2017 and 31/03/2018 are as per Ind AS
3. For the purpose of above calculation, following definition of, "net worth" as defined in the check list of National Stock Exchange in respect of list of documents to be



submitted for obtaining approval under Regulation 37 of the SEBI (Listing Obligation and Disclosure Regulation) 2015, as amended, has been considered:

"Net worth" = Equity Share Capital + Free Reserve (as defined in the section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off.

4. Cash profit is Profit after tax plus Depreciation

For Hopewell Tableware Private Limited


Ashok Jain
Director
DIN: 00025125



Date: 13th July, 2018

Place: Mumbai