

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BOROSIL

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited (“the Transferor Company 1” or “VGWL”) AND Fennel Investment And Finance Private Limited (“the Transferor Company 2” or “FIFPL”) AND Gujarat Borosil Limited (“the Transferor Company 3” or “GBL”) AND Borosil Glass Works Limited (“the Transferee Company” or “the Demerged Company” or “BGWL”) AND Hopewell Tableware Private Limited (“the Resulting Company” or “HTPL”) AND their respective shareholders (“the Scheme”)

Dear Sir,

In connection with the above application, we hereby confirm that:

- a. The Company, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
- b. The Company, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- c. The Company, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For Borosil Glass Works Limited

Gita Yadav

Company Secretary

Date:

Place: Mumbai

VYLINE GLASS WORKS LIMITED

Plot No. 22/24 & 25 Ankleshwar - Rajpipla Road,
Village : Dumala Boridra, Post. : Kharchi, Taluka : Jhagadia, Bharuch. Pin - 393 001
Phone : (02645) 229067, 229154, Fax : (02645) 229116, E-mail : vyline@vyline.in
CIN : U26109MH1987PLC215465

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051.
Symbol: BOROSIL

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited (“the Transferor Company 1” or “VGWL”) AND Fennel Investment And Finance Private Limited (“the Transferor Company 2” or “FIFPL”) AND Gujarat Borosil Limited (“the Transferor Company 3” or “GBL”) AND Borosil Glass Works Limited (“the Transferee Company” or “the Demerged Company” or “BGWL”) AND Hopewell Tableware Private Limited (“the Resulting Company” or “HTPL”) AND their respective shareholders (“the Scheme”)

Dear Sir,

In connection with the above application, we hereby confirm that:

- The Company, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
- The Company, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- The Company, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For Vyline Glass Works Limited



Som Chand Mehta
Director
DIN: 0723811

Date: 13/07/2018

Place: Mumbai

FENNEL INVESTMENT AND FINANCE PRIVATE LIMITED

Regd. Off.: 1101,11th Floor, Crescenzo, G-Block, Plot No C-38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel. No. (022) 67406300, Email ID: fennelinvestment@yahoo.com
CIN No. U65993MH2002PTC294528

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051.
Symbol: BOROSIL

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited (“the Transferor Company 1” or “VGWL”) AND Fennel Investment And Finance Private Limited (“the Transferor Company 2” or “FIFPL”) AND Gujarat Borosil Limited (“the Transferor Company 3” or “GBL”) AND Borosil Glass Works Limited (“the Transferee Company” or “the Demerged Company” or “BGWL”) AND Hopewell Tableware Private Limited (“the Resulting Company” or “HTPL”) AND their respective shareholders (“the Scheme”)

Dear Sir,

In connection with the above application, we hereby confirm that:

- The Company, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
- The Company, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- The Company, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For Fennel Investment and Finance Private Limited


Bajrang Lal Kheruka
Director

 DIN-00016861



Date: 13.07.2018
Place: Mumbai

BOROSIL®

Gujarat Borosil Limited

CIN : L26100GJ1988PLC011663

1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051 India.

T +91 22 6740 6300

W www.borosil.com

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051.
Symbol: BOROSIL

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited ("the Transferor Company 1" or "VGWL") AND Fennel Investment And Finance Private Limited ("the Transferor Company 2" or "FIFPL") AND Gujarat Borosil Limited ("the Transferor Company 3" or "GBL") AND Borosil Glass Works Limited ("the Transferee Company" or "the Demerged Company" or "BGWL") AND Hopewell Tableware Private Limited ("the Resulting Company" or "HTPL") AND their respective shareholders ("the Scheme")

Dear Sir,

In connection with the above application, we hereby confirm that:

- The Company, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
- The Company, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- The Company, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For Gujarat Borosil Limited



Kishor Talreja
Company Secretary
FCS 7064

Date: 13/07/2018

Place: Mumbai
Registered Office & Works :
Ankleshwar-Rajpipla Road,
Village Govali, Tal. Jhagadia,
Dist. Bharuch- 393001,
(Gujarat), India
T +91 2645-258100
F +91 2645-258235
E gborosil@borosil.com



To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051.

Symbol: BOROSIL

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited (“the Transferor Company 1” or “VGWL”) AND Fennel Investment And Finance Private Limited (“the Transferor Company 2” or “FIFPL”) AND Gujarat Borosil Limited (“the Transferor Company 3” or “GBL”) AND Borosil Glass Works Limited (“the Transferee Company” or “the Demerged Company” or “BGWL”) AND Hopewell Tableware Private Limited (“the Resulting Company” or “HTPL”) AND their respective shareholders (“the Scheme”)

Dear Sir,

In connection with the above application, we hereby confirm that:

- The Company, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
- The Company, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- The Company, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For Hopewell Tableware Private Limited



Ashok Jain

Ashok Jain

Director

DIN: 00025125

Date: July 13, 2018

Place: Mumbai