

November 22, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543212	National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: BOROLTD
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Dear Sirs,

Sub. : Intimation under Regulations 30 and 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref. : Composite Scheme of Arrangement amongst Borosil Limited and Klass Pack Limited and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (‘Scheme’)

Pursuant to Regulations 30 and 42 of the SEBI Listing Regulations and in continuation to our letter dated November 06, 2023 wherein we intimated about the receipt of certified copy of the order from the Hon’ble National Company Law Tribunal, Mumbai Bench, we wish to inform that:

- The Scheme is intended to be made effective from December 02, 2023 by filing requisite forms with the office of Registrar of Companies, Mumbai;
- In accordance with the Scheme, the Record Date for the purpose of determining the shareholders of the Company, who will receive the equity shares of Klass Pack Limited (to be renamed as Borosil Scientific Limited) has been fixed as December 05, 2023;

In accordance with the provisions of the Scheme, Klass Pack Limited (‘KPL’) shall allot "3 (Three) fully paid up equity shares of INR 1/- each of KPL (post proposed re-organisation of share capital) for every 4 (Four) fully paid up equity shares of INR 1/- each of Borosil Ltd." to the shareholders of the Company whose names are recorded in the register of members and / or records of the depository, as on the Record Date.

The aforesaid was considered at the Board Meeting of the Company held today which commenced at **11:45 a.m.** and concluded at **12:35 p.m.**

You are requested to take the same on record.

Thanking you.

For Borosil Limited

Anshu Agarwal

Company Secretary & Compliance Officer

FCS – 9921

cc:

National Depository Services Limited

Central Depository Services (India) Limited

Universal Capital Securities Pvt Ltd., Registrar and Share Transfer Agent