

Details of Capital evolution of Borosil Glass Works Limited ('Transferee Company' or 'the Demerged Company')

Date of Issue	No. of shares issued/ brought back	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
November 30, 1962	90	10	Share capital subscription	90	Yes. The Shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited.
May 16, 1963	2,51,750	10	Technical Collaboration Agreement	2,51,840	
May 31, 1963	1,24,900	10	Firm Allotment	3,76,740	
July 5, 1963	3,85,760	10	Firm Allotment	7,62,500	
August 17, 1963	1,43,600		Scheme of Amalgamation	9,06,100	
February 4, 1964	2,00,000	10	Technical Collaboration Agreement	11,06,100	
April 18, 1964	2,00,000	10	Technical Collaboration Agreement	13,06,100	
June 27, 1964	70,000	10	Technical Collaboration Agreement	13,76,100	
September 26, 1964	20,000	10	Technical Collaboration Agreement	13,96,100	
December 18, 1964	40,000	10	Technical Collaboration Agreement	14,36,100	
May 18, 1965	20,000	10	Technical Collaboration Agreement	14,56,100	
August 6, 1965	9,256	10	Technical Collaboration Agreement	14,65,356	
January 28, 1966	9,089	10	Technical Collaboration Agreement	14,74,445	
September 30, 1966	4,586	10	Technical Collaboration Agreement	14,79,031	
July 10, 1968	14,477	10	8884 Shares to Industrial & Engineering Apparatus Co. Pvt Ltd 5593 Shares against Technical Collaboration Agreement	14,93,508	
January 28, 1969	2,182	10	Technical Collaboration Agreement	14,95,690	
July 21, 1970	357	10	Technical Collaboration Agreement	14,96,047	
October 21, 1970	16	10	Allotment against fraction of shares	14,96,063	
August 20, 1982	7,48,031	10	Bonus issue	22,44,094	
February 14, 1991	11,76,852	100	Convertible Debentures in to Equity	34,20,946	
1991-1992*	7,433			34,28,379	
1992-1993*	250			34,28,629	



1993-1994*	199			34,28,828
1994-1995*	250			34,29,078
March 24, 2007	1,79,390	276.50	Preferential issue (conversion of warrant)	36,08,468
July 16, 2008	3,55,460	276.50	Preferential issue (conversion of warrant)	39,63,928
October 10, 2012**	(9,57,928)	850	Buyback	30,06,000
February 11, 2016***	(6,96,000)	2500	Buyback	23,10,000
September 15, 2017****	2,31,00,000	1	Sub-division of Equity Shares from face value of Rs. 10/- to Re. 1/- each	2,31,00,000

* The Company issued 8,132 Equity Shares between the years 1991-1992 to 1994-1995. However, the relevant records in respect of the allotment of the same are not available.

** The buyback offer was closed on October 10, 2012 and 957,928 equity shares were extinguished in accordance with the Buyback Regulations.

*** The buyback offer was closed on February 11, 2016 and 696,000 equity shares were extinguished in accordance with the Buyback Regulations.

****The Company sub divided face value of its shares from Rs. 10/- per share to Re. 1/- per share.

For Borosil Glass Works Limited

**Gita Yadav
Company Secretary**

**Place: Mumbai
Date: 13.07.2018**

VYLINE GLASS WORKS LIMITED

Regd Office: 107, Famous Cine Studio Building, 20, Dr. E. Moses Road, Mahalaxmi, Mumbai - 400 011.
CIN : U26109MH1987PLC215465

Details of Capital Evolution of Vylene Glass Works Limited ('the Transferor Company 1')

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
04 June, 1987	700	10	Initial Subscription	700	No. The Shares of the Company are not listed on any Stock Exchange, being closely held Company
16 August, 1988	518000	10	Further issue	518700	
09 November, 1988	182000	10	Further issue	700700	
20 December, 1988	99300	10	Further issue	800000	
31 March, 1989	50000	10	Further issue	850000	
31 March, 1989	600000	10	Further issue	1450000	
27 March, 1996	500000	10	Conversion of CCPS into Equity	1950000	

For Vylene Glass Works Limited



Somi Chand Mehta
Director (DIN: 07238211)

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Date: 13/07/2018

Place: Mumbai

FENNEL INVESTMENT AND FINANCE PRIVATE LIMITED

Regd. Off.: 1101,11th Floor, Crescenzo, G-Block, Plot No C-38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel. No. (022) 67406300, Email ID: fennelinvestment@yahoo.com
CIN No. U65993MH2002PTC294528

Date:13/07/2018

Details of Capital evolution of Fennel Investment and Finance Private Limited ("Transferor Company 2')

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
23.02.2002	26000	10/-	Private Placement	26000	No, the Shares of the Company are not listed on any Stock Exchange.
27.02.2002	2074000	10/-	Private Placement	2100000	
28.09.2002	6000000	10/-	Private Placement	8100000	
02.06.2003	3290000	10/-	Private Placement	11390000	
13.07.2011	(5684000)- Capital stands Cancelled due to cross holding of the Arica Trading Private Limited, the Amalgamating Company as per the scheme of Amalgamation as per the Hon'ble High Court, Calcutta order dated 13.07.2011	10/-	Scheme of Amalgamation	5706000	
26.08.2011	3343000- Allotted to the Shareholders of the Amalgamating Company other than cash as per the Hon'ble High Court, Calcutta order dated 13.07.2011, on 26.08.2011 as per the Board Resolution	10/-	Scheme of Amalgamation	9049000	

For Fennel Investment and Finance Private Limited


Bajrang Lal Kheruka
Director
DIN-00016861





Details of Capital evolution of Gujarat Borosil Limited ('Transferor Company 3')

Date of Issue	No. of shares issued/ brought back	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
20/01/1989	70	10	Subscribers to Memorandum of Association	70	Yes. The Shares of the Company are listed on BSE Limited.
17/03/1993	29555000	10	Initial Public offer	29555070	
10/06/1994	1440000	10	Preferential – conversion of term loan into equity shares	30995070	
11/11/1994	1942000	10	Preferential – conversion of term loan into equity shares	32937070	
11/11/1994	1424930	14.05	Preferential issue - Promoters	34362000	
03/01/2003	-94500	0	Forfeiture of Equity Shares	34267500	
14/02/2003	-	-	Reduction of Equity Share capital by reducing the face value from Rs.10 to Rs.5	34267500	
29/03/2003	33940000	5	Preferential allotment -Issue under BIFR order	68207500	

Preference share:

Date of Issue	No. of shares issued/ brought back	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
17/03/2012	9000000	100	Issue of Preference shares	9000000	No. As Preference shares are allotted to sole preference shareholder

For Gujarat Borosil Limited


Kishor Talreja
Company Secretary

**Registered Office & Works :**

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Village Govali, Tal. Jhagadia,

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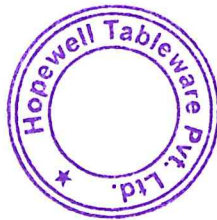


Details of Capital evolution of Hopewell Tableware Private Limited – Equity Shares

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
25/11/2010	10,000	10/-	Memorandum Subscriber	10,000	No. The Shares of the Company are not listed on any Stock Exchange since Borosil Glass Works Limited along with its nominee, are the only shareholders of the Company.
30/05/2011	919,595	10/+10/- Premium	Rights Issue	929,595	
25/02/2012	10,000	10/-+ 20/- Premium	Rights Issue	939,595	
24/03/2012	939,595	10/-	Bonus Issue	1,879,190	
26/03/2012	3,120,810	10/-	Rights Issue	5,000,000	
28/12/2012	10,250,000	10/-	Rights Issue	15,250,000	
26/12/2013	7,000,000	10/-	Rights Issue	22,250,000	
20/05/2015	2,600,000	10/-	Rights Issue	24,850,000	
09/06/2015	900,000	10/-	Rights Issue	25,750,000	

For Hopewell Tableware Private Limited


Ashok Jain
Director
DIN: 00025125



Date: July 13, 2018

Place: Mumbai

Details of Capital evolution of Hopewell Tableware Private Limited – Preference Shares

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
21/03/2016	22,000,000	10/-	Conversion of Unsecured Loan in to 6% Optionally Convertible Non-cumulative Redeemable Preference Shares	22,000,000	No. The Shares of the Company are not listed on any Stock Exchange since there is only one shareholder.
28/04/2016	6,000,000	10/-	Conversion of Unsecured Loan in to 6% Optionally Convertible Non-cumulative Redeemable Preference Shares	28,000,000	

For Hopewell Tableware Private Limited


Ashok Jain
 Director
 DIN: 00025125



Date: July 13, 2018
Place: Mumbai