

**BOROSIL®****Borosil Glass Works Limited**

CIN : L99999MH1962PLC012538

**Registered & Corporate Office :**1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051, India.

T +91 22 6740 6300

W [www.borosil.com](http://www.borosil.com)

October 24, 2019

<b>The DCS- CRD BSE Limited</b> Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Ltd</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Dear Sir /Madam,

**Scrip Code : 502219****Symbol : BOROSIL****Series : EQ****Sub: Company Scheme Petition (CSP) No. 2018 of 2019 : Publication in Newspapers of date fixed for hearing of the Composite Scheme of Amalgamation and Arrangement**

This is in continuation of our letter dated 17<sup>th</sup> October, 2019 in the matter of Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited, Fennel Investment and Finance Private Limited, Gujarat Borosil Limited, Borosil Glass Works Limited and Borosil Limited (Formerly known as Hopewell Tableware Limited) and their respective shareholders.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the notices published on October 24, 2019 in the newspapers namely Business Standard (Mumbai and Pune edition) in English language and Navshakti (Mumbai edition) in Marathi language.

These notices are also being uploaded on website of the Company [www.borosil.com](http://www.borosil.com).

Yours faithfully,

For **Borosil Glass Works Limited****Manoj Dere****General Manager – Secretarial**

**BOROSIL GLASS WORKS LIMITED**

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Regd. Office: 1101, Crescenzo, G-Block, Opp. MCA Club,  
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Tel.No. (022) 67406300 Fax No. (022) 67406514

Website : www.borosil.com E-mail : borosil@borosil.com

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
BENCH, AT MUMBAI**

**COMPANY SCHEME PETITION NO. 2018 OF 2019**

**IN**

**COMPANY SCHEME APPLICATION NO. 1524 OF 2018**

In the matter of the Companies Act, 2013

**AND**

In the matter of Sections 230 to 232 of the Companies Act, 2013  
and other applicable provisions of the Companies Act, 2013

**AND**

In the matter of Composite Scheme of Amalgamation and  
Arrangement between Vylene Glass Works Limited ('the  
Transferor Company 1' or 'VGWL') and Fennel Investment and  
Finance Private Limited ('the Transferor Company 2' or 'FIFPL')  
and Gujarat Borosil Limited ('the Transferor Company 3' or  
'GBL') and Borosil Glass Works Limited ('the Transferee  
Company' or 'the Demerged Company' or 'BGWL') and Borosil  
Limited ('the Resulting Company' or 'BL') and their respective  
Shareholders ('Scheme')

**BOROSIL GLASS WORKS LIMITED**, a Company incorporated  
under the provisions of the Companies Act, 1956 having its  
registered address at 1101, Crescenzo, G-Block, Opp. MCA Club,  
Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra -  
400 051, India .....The Transferee / the Demerged Company /  
Fourth Petitioner

**NOTICE OF HEARING OF PETITION**

A Petition under Sections 230 to 232 of the Companies Act, 2013 and other applicable  
provisions of the Companies Act, 2013 for an order sanctioning the Composite  
Scheme of Amalgamation and Arrangement between Vylene Glass Works Limited  
(the Transferor Company 1' or 'VGWL') and Fennel Investment and Finance Private  
Limited (the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited (the  
Transferor Company 3' or 'GBL') and Borosil Glass Works Limited (the Transferee  
Company' or 'the Demerged Company' or 'BGWL') and Borosil Limited (the Resulting  
Company' or 'BL') and their Respective Shareholders (the Scheme' or 'this Scheme')  
was presented by **BOROSIL GLASS WORKS LIMITED** / the Petitioner Company on  
28<sup>th</sup> day of May, 2019 and vide order dated 30<sup>th</sup> day of September, 2019, the said  
petition is fixed for hearing before the Mumbai Bench of National Company Law  
Tribunal (NCLT) on 21<sup>st</sup> day of November, 2019.

Any person desirous of supporting or opposing the said Petition should send to the  
Petitioner's Advocate, a notice of his/her intention, signed by him/her or his/her  
advocate, with his/ her name and address, so as to reach the Petitioner's advocate not  
later than two days before the date fixed for the hearing of the Petition. Where he/she  
seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit  
shall be furnished with such notice.

A copy of the Petition will be furnished by the undersigned to any person requiring the  
same on payment of the prescribed charges for the same.

Dated this 23<sup>rd</sup> day of October, 2019.

For Hemant Sethi & Co

Sd/-

Advocates for the Petitioner  
1602 Nav Parmanu, Behind Amar Cinema,  
Chembur, Mumbai - 400 071

# **BOROSIL GLASS WORKS LIMITED**

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## **BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT MUMBAI**

**COMPANY SCHEME PETITION NO. 2018 OF 2019**

**IN**

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In the matter of the Companies Act, 2013

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013  
and other applicable provisions of the Companies Act, 2013

AND

In the matter of Composite Scheme of Amalgamation and Arrangement between Vylene Glass Works Limited ('the Transferor Company 1' or 'VGWL') and Fennel Investment and Finance Private Limited ('the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited ('the Transferor Company 3' or 'GBL') and Borosil Glass Works Limited ('the Transferee Company' or 'the Demerged Company' or 'BGWL') and Borosil Limited ('the Resulting Company' or 'BL') and their respective Shareholders ('Scheme')

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Fourth Petitioner

### **NOTICE OF HEARING OF PETITION**

A Petition under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 for an order sanctioning the Composite Scheme of Amalgamation and Arrangement between Vylene Glass Works Limited ('the Transferor Company 1' or 'VGWL') and Fennel Investment and Finance Private Limited ('the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited ('the Transferor Company 3' or 'GBL') and Borosil Glass Works Limited ('the Transferee Company' or 'the Demerged Company' or 'BGWL') and Borosil Limited ('the Resulting Company' or 'BL') and their Respective Shareholders ('the Scheme' or 'this Scheme') was presented by **BOROSIL GLASS WORKS LIMITED** / the Petitioner Company on 28<sup>th</sup> day of May, 2019 and vide order dated 30<sup>th</sup> day of September, 2019, the said petition is fixed for hearing before the Mumbai Bench of National Company Law Tribunal (NCLT) on 21<sup>st</sup> day of November, 2019.

Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocate, a notice of his/her intention, signed by him/her or his/her advocate, with his/ her name and address, so as to reach the Petitioners' advocate not later than two days before the date fixed for the hearing of the Petition. Where he/she seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated this 23<sup>rd</sup> day of October, 2019.

For Hemant Sethi & Co

Sd/-

Advocates for the Petitioner

1602 Nav Parmanu, Behind Amar Cinema,  
Chembur, Mumbai - 400 071

Business Standard, Pune - Thursday, 24<sup>th</sup> October 2019



व्यवशक्ति

मुंबई, गुरुवार, २४ ऑक्टोबर २०१९

## बोरोसील ग्लास वर्क्स लिमिटेड

सीआयएस : L99999MH1962PLC012538

नोंदणीकृत कार्यालय: ११०१, क्रीसेन्डो, जी-ब्लॉक, एमसीए क्लबच्या समोर, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा पूर्व, मुंबई-४०००५१, महाराष्ट्र, भारत फोन: (०२२) ६७४०६३०० फॅक्स: (०२२) ६७४०६५१४ वेबसाईट: www.borosil.com ई-मेल: borosil@borosil.com

मुंबई येथील राष्ट्रीय कंपनी कायदा न्यायासन खंड यांचे समोर  
कंपनी योजना २०१९ चा याचिका क्र.२०१८

मध्ये

कंपनी योजना २०१८ चा अर्ज क्र.१५२४

कंपनी कायदा २०१३ च्या मामल्यामध्ये

आणि

कंपनी कायदा २०१३ च्या कलम २३० ते २३२ च्या मामल्यामध्ये

आणि कंपनी कायदा २०१३ च्या इतर लागू तरतुदींच्या मामल्यामध्ये

आणि

व्हायलाईन ग्लास वर्क्स लिमिटेड (ट्रान्सफर कंपनी १ किंवा

'व्हीजीडब्ल्यूएल') आणि फेनल इन्व्हेस्टमेंट अँड फायनान्स प्रायव्हेट

लिमिटेड (ट्रान्सफर कंपनी २ किंवा 'एफआयएफपीएल') आणि

गुजरात बोरोसील लिमिटेड (ट्रान्सफर कंपनी ३ किंवा 'जीबीएल')

आणि बोरोसील ग्लास वर्क्स लिमिटेड (ट्रान्सफर कंपनी किंवा विसर्जित

कंपनी किंवा 'बीजीडब्ल्यूएल') आणि बोरोसील लिमिटेड (परिणामी

कंपनी किंवा 'बीएल') आणि त्यांचे संबंधित भागधारक ('योजना')

दरम्यान एकत्रिकरण आणि व्यवस्थेची एकत्रित योजनेच्या मामल्यामध्ये.

बोरोसील ग्लास वर्क्स लिमिटेड, कंपनी कायदा १९५६ च्या तरतुदींतर्गत  
समाविष्ट कंपनी ज्यांचे नोंदणीकृत कार्यालय ११०१, क्रीसेन्डो, जी-ब्लॉक,  
एमसीए क्लब समोर, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई, महाराष्ट्र ४००  
०५१ भारत येथे आहे. ट्रान्सफर कंपनी/विसर्जित कंपनी/खोथे याचिकादार

### याचिका सुनावणीची नोटीस

कंपनी कायदा २०१३ च्या कलम २३० ते २३२ अंतर्गत आणि कंपनी कायदा २०१३ च्या इतर लागू  
तरतुदींतर्गत व्हायलाईन ग्लास वर्क्स लिमिटेड ( ट्रान्सफर कंपनी १ किंवा 'व्हीजीडब्ल्यूएल') आणि फेनल  
इन्व्हेस्टमेंट अँड फायनान्स प्रायव्हेट लिमिटेड (ट्रान्सफर कंपनी २ किंवा 'एफआयएफपीएल') आणि  
गुजरात बोरोसील लिमिटेड (ट्रान्सफर कंपनी ३ किंवा 'जीबीएल') आणि बोरोसील ग्लास वर्क्स लिमिटेड  
(ट्रान्सफर कंपनी किंवा विसर्जित कंपनी किंवा 'बीजीडब्ल्यूएल') आणि बोरोसील लिमिटेड (परिणामी  
कंपनी किंवा 'बीएल') आणि त्यांचे संबंधित भागधारक ('योजना') दरम्यान एकत्रिकरण आणि व्यवस्थेची  
एकत्रित योजनेस मंजूरी आदेशाकरिताची याचिका बोरोसील ग्लास वर्क्स लिमिटेड/याचिकादार कंपनीद्वारे  
दि. २८ मे २०१९ रोजी सादर करण्यात आली आणि आदेश दि. ३० सप्टेंबर २०१९ रोजीच्या आदेशान्वये  
सदर याचिकेची दि. २१ नोव्हेंबर २०१९ रोजी राष्ट्रीय कंपनी कायदा न्यायासन (एनसीएलटी) च्या मुंबई  
खंडपीठासमोर सुनावणीकरिता निश्चित करण्यात आलेली आहे.

कोणत्याही व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करावयाचा असल्यास त्यांनी याचिकादारांचे  
वकिलांकडे, त्यांच्या/तिच्या हेतूची नोटीस, त्यांच्या/तिच्याद्वारे किंवा त्यांच्या/तिच्या वकिलांचे स्वाक्षरीसह,  
त्यांच्या/तिच्या नांव आणि पत्त्यासह याचिकादारांच्या वकिलांकडे याचिका सुनावणीकरिता निश्चित तारखेपूर्वी  
दोन दिवस आधी पोहोचेल अशा रीतीने पाठवावे. ज्याठिकाणी त्याला/तिला याचिकेसाठी विरोध करावयाचा  
आहे त्या विरोधाची कारणे किंवा त्यांच्या/तिच्या प्रतिज्ञापत्राची प्रत सदर नोटीसीस सादर करावी.  
याचिकेची प्रत निम्नस्वाक्षरीकाराद्वारे कोणत्याही व्यक्तीस त्याचे विहीत शुल्क भरल्यानंतर प्राप्त होईल.  
दिनांक २३ ऑक्टोबर २०१९.

हेमंत सेठी अँड कं.

सही/-

याचिकादारांकरिता वकिल  
१६०२, नवपरमाणू, अमर सिनेमाच्यामागे,  
चेंबूर, मुंबई - ४०००७१